

**OLD-AGE AND SURVIVORS  
INSURANCE**

**CBO January 2005 baseline**

Caseloads in thousands, outlays in billions of dollars

01/21/2005	2000 act	2001 act	2002 act	2003 act	2004 prelim	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj
<b>CALENDAR YEAR</b>																
<b>Beneficiaries (December 31)</b>																
Retired workers & families																
Retired workers	28,499	28,837	29,190	29,532	29,953	30,261	30,646	31,134	31,829	32,789	33,749	34,825	36,071	37,410	38,799	40,250
Wives & husbands	2,797	2,740	2,681	2,622	2,569	2,581	2,592	2,606	2,622	2,619	2,624	2,645	2,662	2,662	2,658	2,651
Children	459	467	477	480	483	489	497	507	523	549	571	594	618	643	672	700
Survivors																
Children	1,878	1,890	1,908	1,910	1,905	1,905	1,900	1,894	1,888	1,882	1,878	1,875	1,873	1,872	1,873	1,875
Mothers & fathers	203	197	194	190	184	179	175	169	164	159	155	150	146	142	139	135
Aged widows & widowers	4,698	4,625	4,564	4,496	4,432	4,429	4,423	4,413	4,392	4,346	4,303	4,264	4,219	4,159	4,095	4,026
Disabled widows & widowers	200	202	206	211	211	213	215	216	218	220	222	220	218	216	214	212
Parents	3	3	2	2	2	2	2	2	2	2	1	1	1	1	1	1
Special age-72/Prouty	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>38,737</b>	<b>38,961</b>	<b>39,222</b>	<b>39,443</b>	<b>39,738</b>	<b>40,059</b>	<b>40,451</b>	<b>40,941</b>	<b>41,638</b>	<b>42,566</b>	<b>43,502</b>	<b>44,576</b>	<b>45,808</b>	<b>47,105</b>	<b>48,451</b>	<b>49,852</b>
Memo:																
Male retired workers	14,767	14,930	15,100	15,248	15,431	15,609	15,822	16,084	16,449	16,948	17,434	17,977	18,602	19,266	19,945	20,646
Female retired workers																
Dually entitled as wives	2,568	2,584	2,592	2,591	2,582	2,618	2,643	2,674	2,722	2,777	2,836	2,908	2,987	3,064	3,145	3,229
Dually entitled as widows	3,327	3,377	3,424	3,456	3,492	3,533	3,577	3,629	3,682	3,740	3,803	3,878	3,966	4,058	4,154	4,256
Other	7,836	7,946	8,073	8,237	8,448	8,502	8,605	8,747	8,976	9,324	9,676	10,063	10,515	11,023	11,555	12,119
<b>Total, female retired workers</b>	<b>13,732</b>	<b>13,907</b>	<b>14,090</b>	<b>14,284</b>	<b>14,522</b>	<b>14,653</b>	<b>14,825</b>	<b>15,050</b>	<b>15,380</b>	<b>15,841</b>	<b>16,315</b>	<b>16,849</b>	<b>17,469</b>	<b>18,145</b>	<b>18,854</b>	<b>19,604</b>
<b>Average benefit (December 31)</b>																
Retired workers & families																
Retired workers	\$845	\$874	\$895	\$922	\$955	\$985	\$1,013	\$1,044	\$1,076	\$1,108	\$1,143	\$1,179	\$1,219	\$1,261	\$1,305	\$1,351
Wives & husbands	\$429	\$443	\$451	\$463	\$478	\$493	\$507	\$522	\$538	\$555	\$572	\$590	\$610	\$631	\$653	\$676
Children	\$395	\$413	\$426	\$444	\$465	\$484	\$502	\$522	\$543	\$566	\$589	\$614	\$642	\$671	\$702	\$735
Survivors																
Children	\$550	\$571	\$585	\$603	\$625	\$645	\$665	\$686	\$709	\$733	\$758	\$785	\$814	\$844	\$876	\$909
Mothers & fathers	\$595	\$621	\$640	\$664	\$689	\$716	\$741	\$770	\$800	\$832	\$866	\$902	\$940	\$981	\$1,024	\$1,069
Aged widows & widowers	\$810	\$841	\$861	\$888	\$920	\$950	\$978	\$1,009	\$1,042	\$1,076	\$1,113	\$1,151	\$1,192	\$1,235	\$1,281	\$1,329
Disabled widows & widowers	\$520	\$537	\$548	\$564	\$583	\$599	\$614	\$632	\$650	\$669	\$689	\$711	\$733	\$758	\$783	\$809
Parents	\$704	\$729	\$753	\$779	\$810	\$836	\$862	\$891	\$921	\$953	\$987	\$1,023	\$1,061	\$1,102	\$1,144	\$1,189
Memo: "excess" benefit																
Dually-entitled widows	\$471	\$490	\$502	\$513	\$537	\$555	\$573	\$594	\$615	\$638	\$663	\$690	\$718	\$749	\$782	\$818
Dually-entitled wives	\$174	\$177	\$181	\$185	\$190	\$195	\$201	\$207	\$213	\$219	\$225	\$233	\$241	\$251	\$261	\$271
<b>FISCAL YEAR</b>																
<b>Benefit outlays</b>																
Retired workers & families																
Retired workers	\$249.6	\$265.8	\$278.8	\$289.4	\$301.5	\$315.6	\$329.1	\$343.5	\$359.7	\$379.5	\$403.8	\$429.3	\$458.4	\$491.4	\$527.5	\$566.5
Wives & husbands	\$18.8	\$19.5	\$19.8	\$19.9	\$20.1	\$20.5	\$21.3	\$22.1	\$22.9	\$23.8	\$24.7	\$25.7	\$26.9	\$28.2	\$29.5	\$30.8
Children	\$2.1	\$2.3	\$2.4	\$2.5	\$2.7	\$2.8	\$3.0	\$3.1	\$3.3	\$3.6	\$3.9	\$4.2	\$4.6	\$5.0	\$5.5	\$6.0

(continued)

**OLD-AGE AND SURVIVORS  
INSURANCE**

**CBO January 2005 baseline**

Caseloads in thousands, outlays in billions of dollars

01/21/2005	2000 act	2001 act	2002 act	2003 act	2004 prelim	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj
<b>Benefit outlays (continued)</b>																
Survivors																
Children	\$12.4	\$12.8	\$13.4	\$13.9	\$14.3	\$14.8	\$15.3	\$15.7	\$16.2	\$16.6	\$17.2	\$17.7	\$18.4	\$19.0	\$19.7	\$20.5
Mothers & fathers	\$1.4	\$1.4	\$1.4	\$1.5	\$1.5	\$1.5	\$1.5	\$1.5	\$1.5	\$1.5	\$1.6	\$1.6	\$1.6	\$1.6	\$1.6	\$1.7
Aged widows & widowers	\$62.0	\$64.3	\$66.4	\$67.6	\$69.4	\$71.5	\$74.2	\$76.8	\$79.6	\$82.4	\$85.2	\$88.2	\$91.6	\$95.2	\$98.9	\$102.9
Disabled widows & widowers	\$1.3	\$1.4	\$1.4	\$1.5	\$1.5	\$1.6	\$1.7	\$1.7	\$1.8	\$1.9	\$1.9	\$2.0	\$2.0	\$2.1	\$2.1	\$2.2
Parents	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Special age-72/Prouty	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Lump-sum death	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2
<b>Total</b>	<b>\$347.9</b>	<b>\$367.7</b>	<b>\$384.0</b>	<b>\$396.6</b>	<b>\$411.2</b>	<b>\$428.5</b>	<b>\$446.3</b>	<b>\$464.7</b>	<b>\$485.3</b>	<b>\$509.5</b>	<b>\$538.5</b>	<b>\$569.0</b>	<b>\$603.8</b>	<b>\$642.8</b>	<b>\$685.1</b>	<b>\$730.7</b>
Plug	\$0.0	-\$0.0	\$0.0	\$0.0	\$0.0	-\$0.0	-\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0	-\$0.0	-\$0.0	\$0.0
Outlays (OMB Table 13.1)	\$347.9	\$367.7	\$384.0	\$396.6	\$411.2	\$428.5	\$446.3	\$464.7	\$485.3	\$509.5	\$538.5	\$569.0	\$603.8	\$642.8	\$685.1	\$730.7
Memo:																
Regular benefits	\$343.0	\$364.6	\$381.0	\$393.7	\$407.8	\$425.2	\$442.9	\$461.3	\$481.8	\$505.9	\$534.8	\$565.3	\$599.9	\$638.9	\$681.1	\$726.4
Retroactive and death benefits	\$4.9	\$3.1	\$2.9	\$2.9	\$3.3	\$3.3	\$3.4	\$3.4	\$3.5	\$3.6	\$3.7	\$3.7	\$3.9	\$3.9	\$4.0	\$4.3
Average caseload, fiscal year	38,205	38,808	39,035	39,254	39,488	39,776	40,110	40,546	41,087	41,815	42,798	43,769	44,883	46,132	47,441	48,802
<b>KEY ASSUMPTIONS</b>																
Average wage for indexing	\$32,155	\$32,922	\$33,252	\$34,065	\$35,200	\$36,616	\$38,146	\$39,740	\$41,315	\$42,886	\$44,481	\$46,272	\$48,017	\$49,840	\$51,765	\$53,765
Taxable maximum	\$76,200	\$80,400	\$84,900	\$87,000	\$87,900	\$90,000	\$93,000	\$96,600	\$100,800	\$105,000	\$109,200	\$113,400	\$117,600	\$122,400	\$126,900	\$131,700
PIA for mythical "lifelong average" retired worker (age 62)	\$1,116	\$1,170	\$1,218	\$1,255	\$1,276	\$1,302	\$1,342	\$1,398	\$1,457	\$1,518	\$1,578	\$1,638	\$1,699	\$1,767	\$1,834	\$1,903
Maximum PIA (age 62)	\$1,623	\$1,714	\$1,799	\$1,870	\$1,916	\$1,971	\$2,045	\$2,147	\$2,251	\$2,359	\$2,465	\$2,572	\$2,680	\$2,801	\$2,920	\$3,039
NRA for worker reaching 62 this year	65.17	65.33	65.50	65.67	65.83	66.00	66.00	66.00	66.00	66.00	66.00	66.00	66.00	66.00	66.00	66.00
Percent of PIA paid to age-62 retiree	79.2%	78.3%	77.5%	76.7%	75.8%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%	75.0%
COLA this calendar year	3.5%	2.7%	1.4%	2.1%	2.7%	2.3%	2.0%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
Date	Dec-2000	Dec-2001	Dec-2002	Dec-2003	Dec-2004	Dec-2005	Dec-2006	Dec-2007	Dec-2008	Dec-2009	Dec-2010	Dec-2011	Dec-2012	Dec-2013	Dec-2014	Dec-2015

By convention, most Social Security program statistics are by calendar year. Benefit payments in the federal government's fiscal year (October through September) roughly track figures for the preceding December--for example, regular benefits in fiscal 2005 approximately equal recipients in December 2004 times their average amount, times twelve. COLAs and a rising NRA complicate that relationship, but it remains a useful rule of thumb.

Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

Outlays reflect benefit costs only and omit other mandatory spending (chiefly the payment to railroad retirement) and discretionary (administrative) costs.

Dually-entitled retired workers are insured based on their own past earnings but qualify for a higher benefit on their spouse's (or deceased spouse's). In those cases, Social Security pays the larger amount--technically, a primary benefit plus a reduced secondary benefit. About 98% are female. They are classified as retired workers, but their benefit payments are pro-rated between the retired-worker and spouse or survivor categories.

2001 COLA includes regular COLA (2.6%) in December 2001 plus retroactive 0.1% "mini-COLA" paid in summer 2001 as a result of P.L. 106-554.

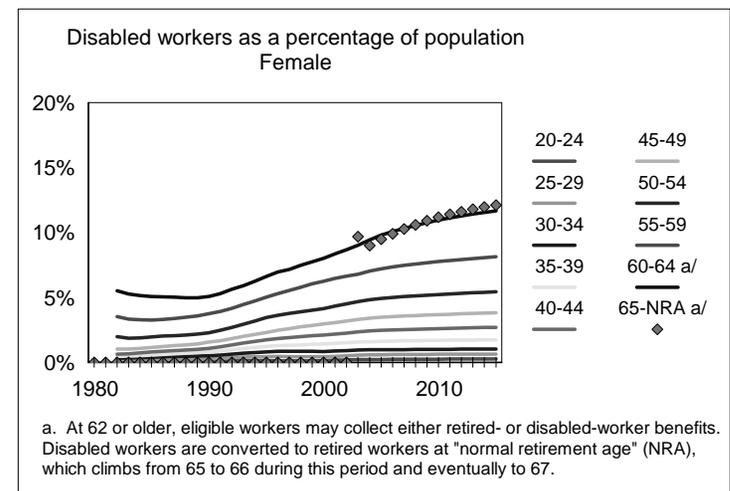
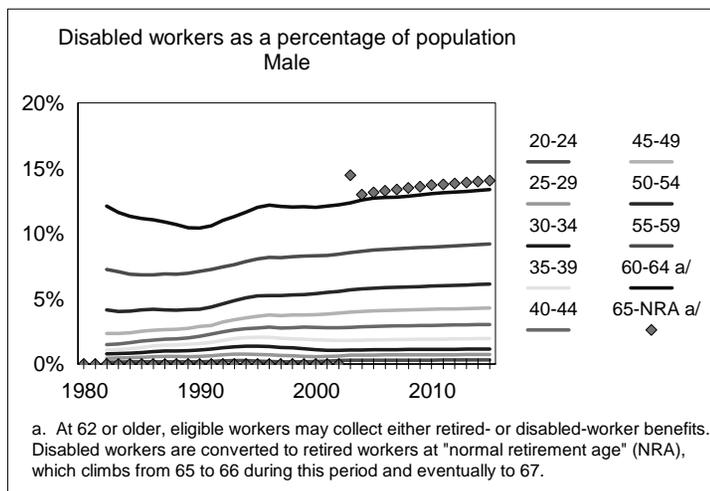
COLA=cost-of-living adjustment, PIA=primary insurance amount, NRA="normal retirement age" (when retired worker can collect 100% of PIA).

**DISABILITY INSURANCE**

**CBO January 2005 baseline**

Caseloads in thousands, outlays in billions of dollars

01/24/2005	2000 act	2001 act	2002 act	2003 act	2004 est	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj
<b>CALENDAR YEAR</b>																
Beneficiaries (December 31)																
Disabled workers																
Men	2,856	2,952	3,070	3,225	3,373	3,515	3,648	3,777	3,905	4,008	4,115	4,214	4,289	4,351	4,420	4,487
Women	2,186	2,322	2,474	2,649	2,824	2,981	3,130	3,272	3,412	3,527	3,645	3,753	3,837	3,907	3,980	4,051
Subtotal	5,042	5,274	5,544	5,874	6,198	6,496	6,778	7,050	7,317	7,535	7,759	7,967	8,126	8,258	8,400	8,538
Spouses	165	157	152	151	153	152	152	151	151	148	146	144	141	137	134	131
Children	1,466	1,482	1,526	1,571	1,599	1,626	1,644	1,655	1,664	1,671	1,677	1,680	1,682	1,683	1,687	1,697
Total	6,673	6,913	7,221	7,595	7,949	8,275	8,575	8,856	9,131	9,355	9,582	9,791	9,949	10,078	10,222	10,366
Disabled workers, start of year	4,879	5,042	5,274	5,544	5,874	6,198	6,496	6,778	7,050	7,317	7,535	7,759	7,967	8,126	8,258	8,400
Awards	622	691	756	778	797	790	797	813	838	863	876	881	895	909	923	930
"Exits"	-459	-459	-486	-448	-473	-492	-515	-542	-571	-645	-651	-673	-736	-777	-781	-792
Disabled workers, end of year	5,042	5,274	5,544	5,874	6,198	6,496	6,778	7,050	7,317	7,535	7,759	7,967	8,126	8,258	8,400	8,538
Exit rate	-9.4%	-9.1%	-9.2%	-8.1%	-8.1%	-7.9%	-7.9%	-8.0%	-8.1%	-8.8%	-8.6%	-8.7%	-9.2%	-9.6%	-9.5%	-9.4%
Average benefit (December 31)																
Disabled workers																
Men	\$883	\$915	\$936	\$966	\$1,002	\$1,034	\$1,063	\$1,097	\$1,133	\$1,172	\$1,213	\$1,256	\$1,301	\$1,348	\$1,398	\$1,449
Women	\$661	\$689	\$709	\$735	\$765	\$792	\$816	\$845	\$875	\$907	\$940	\$975	\$1,011	\$1,049	\$1,088	\$1,130
Subtotal	\$786	\$815	\$834	\$862	\$894	\$923	\$949	\$980	\$1,013	\$1,048	\$1,085	\$1,124	\$1,164	\$1,207	\$1,251	\$1,297
Spouses	\$198	\$207	\$212	\$221	\$232	\$238	\$245	\$252	\$260	\$269	\$278	\$287	\$297	\$307	\$318	\$329
Children	\$228	\$238	\$245	\$254	\$265	\$274	\$282	\$292	\$302	\$313	\$325	\$337	\$350	\$363	\$377	\$391
Average disabled-worker award																
Men	\$950	\$986	\$1,020	\$1,062	\$1,098	\$1,121	\$1,156	\$1,205	\$1,256	\$1,310	\$1,362	\$1,415	\$1,468	\$1,528	\$1,586	\$1,647
Women	\$698	\$730	\$754	\$787	\$818	\$836	\$864	\$902	\$942	\$983	\$1,024	\$1,065	\$1,107	\$1,154	\$1,200	\$1,248
Total	\$835	\$869	\$898	\$937	\$969	\$992	\$1,023	\$1,068	\$1,114	\$1,163	\$1,210	\$1,257	\$1,307	\$1,362	\$1,415	\$1,470



(continued)

**DISABILITY INSURANCE**

**CBO January 2005 baseline**

Caseloads in thousands, outlays in billions of dollars

01/24/2005	2000 act	2001 act	2002 act	2003 act	2004 est	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj
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**FISCAL YEAR**

Regular benefits

Disabled workers	\$44.2	\$47.6	\$51.8	\$56.3	\$61.3	\$67.3	\$72.8	\$77.9	\$83.5	\$89.7	\$95.0	\$101.2	\$107.4	\$113.4	\$119.4	\$126.0
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5
Children	\$3.8	\$4.0	\$4.2	\$4.5	\$4.8	\$5.1	\$5.3	\$5.6	\$5.8	\$6.0	\$6.3	\$6.5	\$6.8	\$7.0	\$7.3	\$7.6

Subtotal	\$48.4	\$52.0	\$56.4	\$61.2	\$66.5	\$72.8	\$78.6	\$83.9	\$89.8	\$96.2	\$101.7	\$108.2	\$114.7	\$120.9	\$127.3	\$134.1
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Retroactive benefits

	\$5.8	\$6.2	\$7.8	\$8.6	\$9.6	\$10.9	\$10.5	\$11.3	\$12.1	\$13.0	\$13.8	\$14.7	\$15.6	\$16.5	\$17.5	\$18.5
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Total benefits

Disabled workers	\$49.1	\$52.9	\$58.6	\$63.7	\$69.8	\$76.9	\$82.0	\$87.8	\$94.2	\$101.3	\$107.2	\$114.3	\$121.4	\$128.2	\$135.2	\$142.6
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6
Children	\$4.6	\$4.8	\$5.2	\$5.6	\$5.9	\$6.3	\$6.6	\$6.8	\$7.1	\$7.4	\$7.7	\$8.0	\$8.3	\$8.7	\$9.0	\$9.4

Subtotal	\$54.2	\$58.2	\$64.2	\$69.7	\$76.2	\$83.7	\$89.1	\$95.1	\$101.9	\$109.2	\$115.5	\$122.9	\$130.3	\$137.4	\$144.7	\$152.6
Plug	\$0.0	-\$0.0	-\$0.0	\$0.1	\$0.0	\$0.0	\$0.0	\$0.1	\$0.1	\$0.2	\$0.1	\$0.0	-\$0.1	-\$0.1	-\$0.2	-\$0.4

Outlays (OMB Table 13.1)	\$54.2	\$58.2	\$64.2	\$69.8	\$76.2	\$83.7	\$89.1	\$95.2	\$102.0	\$109.4	\$115.6	\$122.9	\$130.2	\$137.3	\$144.5	\$152.2
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**KEY ASSUMPTIONS**

Average wage for indexing	\$32,155	\$32,922	\$33,252	\$34,065	\$35,200	\$36,616	\$38,146	\$39,740	\$41,315	\$42,886	\$44,481	\$46,272	\$48,017	\$49,840	\$51,765	\$53,765
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Taxable maximum	\$76,200	\$80,400	\$84,900	\$87,000	\$87,900	\$90,000	\$93,000	\$96,600	\$100,800	\$105,000	\$109,200	\$113,400	\$117,600	\$122,400	\$126,900	\$131,700
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PIA for mythical "lifelong average" disabled worker (age 50)	\$1,117	\$1,171	\$1,218	\$1,255	\$1,276	\$1,302	\$1,342	\$1,399	\$1,457	\$1,518	\$1,578	\$1,638	\$1,700	\$1,768	\$1,835	\$1,904
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Maximum PIA (age 50)	\$1,741	\$1,836	\$1,924	\$1,994	\$2,035	\$2,083	\$2,151	\$2,245	\$2,340	\$2,440	\$2,539	\$2,637	\$2,738	\$2,850	\$2,959	\$3,072
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COLA this calendar year	3.5%	2.7%	1.4%	2.1%	2.7%	2.3%	2.0%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
Date	Dec-2000	Dec-2001	Dec-2002	Dec-2003	Dec-2004	Dec-2005	Dec-2006	Dec-2007	Dec-2008	Dec-2009	Dec-2010	Dec-2011	Dec-2012	Dec-2013	Dec-2014	Dec-2015

By convention, most Social Security program statistics are by calendar year. Benefit payments in the federal government's fiscal year (October through September) roughly track figures for the preceding December--for example, regular benefits in fiscal 2005 approximately equal recipients in December 2004 times their average amount, times twelve. COLAs and a rising NRA complicate that relationship, but it remains a useful rule of thumb.

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

2001 COLA includes regular COLA (2.6%) in December 2001 plus retroactive 0.1% "mini-COLA" paid in summer 2001 as a result of P.L. 106-554.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Retroactive benefits chiefly go to newly-awarded disabled workers for past months, including the months spent in processing their applications. Unusually high retroactive payments in 2002 through 2006 stem largely from processing approximately 300,000 awards to current and former SSI recipients that SSA discovered should have received DI based on work performed after they started getting SSI. (SSA announced that finding in July 2001 and initially estimated the number of people at 130,000.) Because SSI is a needs-tested program and offsets DI benefits (except for the first \$20 a month) on a dollar-for-dollar basis, most of the extra DI costs will be offset by reduced SSI benefits and reimbursement for past overpayments. The exact timing of those large reimbursements (paid by DI to the general fund) is very uncertain.

COLA=cost-of-living adjustment, PIA=primary insurance amount, NRA="normal retirement age" (when disabled workers are converted to retired workers).

**Combined OASDI Trust Funds**  
**January 2005 baseline**  
**(by fiscal year, in billions of dollars)**

	2000 act	2001 act	2002 act	2003 act	2004 prelim	2005 proj	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj
Revenues	481	508	515	524	535	573	605	638	672	706	740	774	809	845	882	919
Other income a/																
Taxes on benefits	13	13	14	13	14	14	16	18	20	22	24	28	31	34	36	39
Federal employer share	8	8	9	10	11	11	12	12	13	14	15	16	17	18	19	21
Interest	60	69	77	84	86	91	96	106	117	129	142	156	171	186	203	219
Quinquennial (receipt)	--	--	0	--	--	--	--	--	--	--	--	--	--	--	--	--
Proprietary receipts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subtotal, other income	81	89	100	107	112	116	124	136	150	165	181	200	219	238	259	280
Total income	561	597	615	630	647	690	729	774	822	871	922	975	1,028	1,084	1,141	1,199
<b>OUTGO</b>																
Benefits	402	426	448	466	487	512	536	560	587	619	654	692	734	780	830	883
Discretionary administration	3	4	4	4	4	4	5	5	5	5	5	5	5	6	6	6
Treasury administration	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1
Railroad transfer	4	3	4	4	4	4	4	4	4	4	4	4	4	4	5	5
Quinquennial (payment)	--	1	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total outgo	409	434	456	475	496	521	544	569	597	628	664	702	745	791	841	895
<b>SURPLUS</b>	152	163	159	156	151	169	185	205	225	242	258	273	284	293	300	304
Memo:																
OASI surplus	131	141	140	140	139	159	176	196	218	237	253	270	283	293	302	309
DI surplus	21	22	19	16	12	10	9	8	7	5	5	3	1	-1	-2	-4
<b>BALANCE</b>	1,007	1,170	1,329	1,485	1,635	1,804	1,989	2,194	2,419	2,661	2,919	3,191	3,475	3,768	4,068	4,372
Memo:																
OASI balance	893	1,034	1,174	1,313	1,453	1,612	1,787	1,983	2,201	2,438	2,691	2,961	3,244	3,537	3,839	4,148
DI balance	114	136	155	171	183	193	202	210	218	223	228	231	232	231	229	224

OASI=Old-Age and Survivors Insurance, DI = Disability Insurance.

- a. "Other income" chiefly consists of transfers from the general fund to the Social Security trust funds. Such transfers appear in the budget as a positive outlay (the general fund portion) and a negative outlay, or offsetting receipt (the trust fund portion)